



ON A MISSION OF DISCOVERY

TSXV: IMR | OTCQB: IMRFF | FRANKFURT: A7V



Forward Looking Statements

Certain statements included in this presentation constitute forward-looking statements, including those identified by the words “proposed”, “will”, “anticipate”, “believe”, “plan”, “estimate”, “expect”, “intend”, “may”, “should” and similar words and expressions to the extent they relate to iMetal Resources Inc. (the “Company”) or its management. The forward-looking statements are not historical facts and are based on current expectations and various estimates, factors and assumptions. They therefore involve known and unknown risks, uncertainties and other factors. Any forward-looking statements represent the Company’s estimates only as of the date of this presentation and should not be relied upon as representing the Company’s estimates as of any subsequent date. The material factors and assumptions that were applied in making the forward looking statements in this presentation include: execution of the Company’s existing plans or exploration programs for its properties, which may change due to changes in the views of the Company, or if new information arises which makes it prudent to change such plans or programs; and the accuracy of current interpretations of geochemical, geophysical, drilling and other exploration results, since new information or new interpretations of existing information may result in changes in the Company’s expectations. Readers should not place undue reliance on the Company’s forward-looking statements, as the Company’s actual results, performance or achievements may differ materially from any future results, performance or achievements expressed or implied by such forward-looking statements if known or unknown risks, uncertainties or other factors affect the Company’s business, or if the Company’s estimates or assumptions prove inaccurate. Therefore, the Company cannot provide any assurance that such forward- looking statements will materialize. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. R. Tim Henneberry, P.Geo (BC) a Director of iMetals Resources Inc. and a Qualified Person as defined in NI-43- 101 has reviewed and approved the technical information in this presentation.

Why Invest In iMetal



Canadian Focus in proven Archean Greenstone Belts

- Ontario gold focus; Quebec graphite focus 2nd and 3rd most attractive Canadian provinces for mining (2019 Fraser Institute)



Abitibi Greenstone Gold Belt

- 200M ounces of production/reserves
- 21 mines over 3M ounces of production/reserves
- host to Val d'Or, Malartic, Noranda, Kirkland Lake - Larder Lake - Matachewan, Timmins, Matheson, Detour Lake, Casa Berardi
- "best place to explore for gold is within sight of headframe of gold mine"



Portfolio of high-quality assets

- Gowganda - drilling to date "lots of smoke"
- Kerrs - historic resource, with main till anomaly still unexplained
- Ghost Mountain - located on Porcupine - Destor Fault (70M ounces)
- Carheil - flake graphite

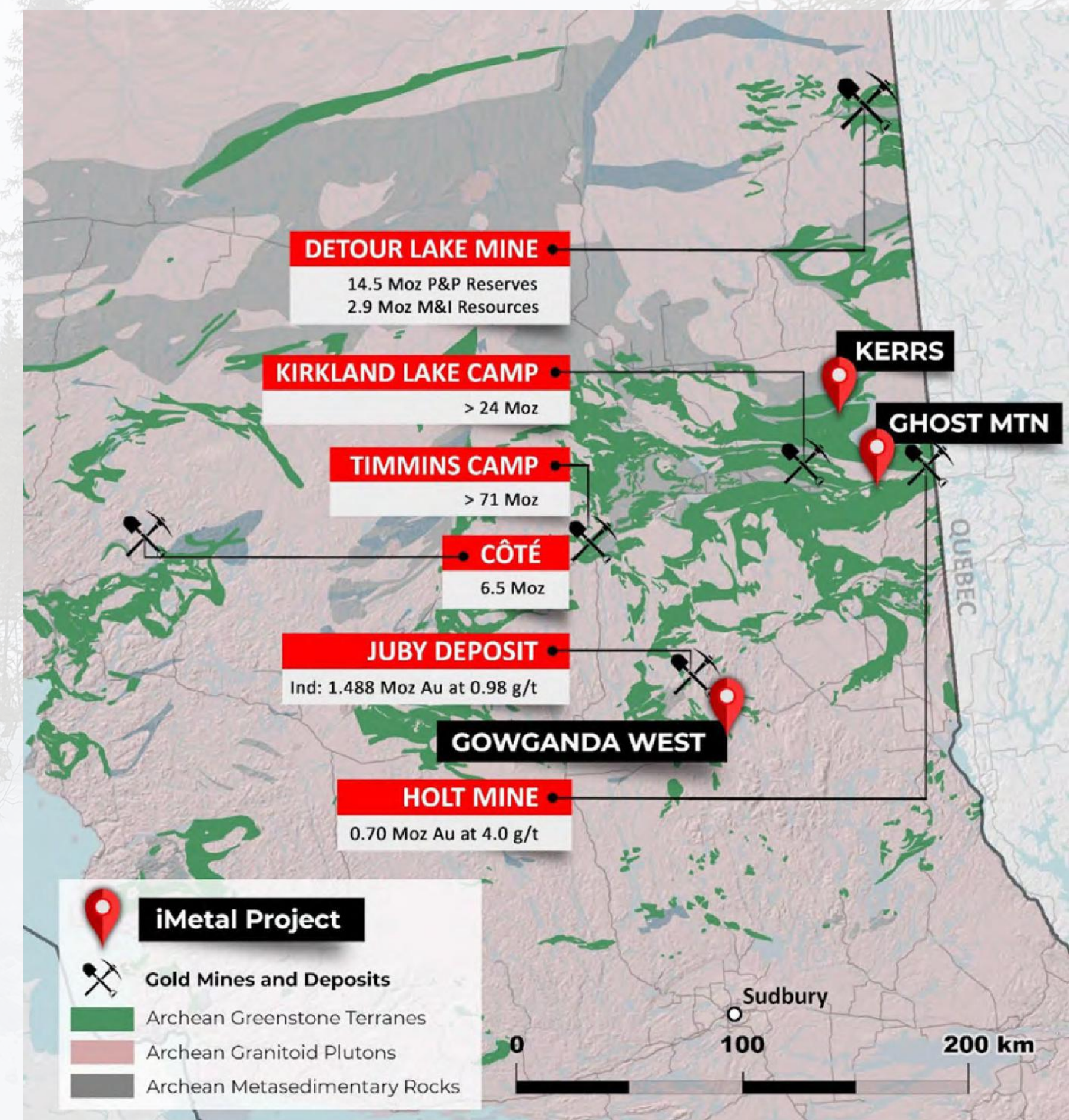


Seasoned and successful senior management:

- Saf Dhillon – President & CEO
- Tim Henneberry, P. Geo/Director
- Scott Zelligan, P.Geo/Vice President Exploration
- **ON A MISSION OF DISCOVERY**

Greenstone Belts Of Ontario, Canada

- Ontario's mining belts are within mining friendly jurisdictions and host excellent infrastructure and numerous producing mines
- Archean Abitibi Greenstone Gold Belts of Ontario & Quebec contain one of the largest endowments of gold in the world. IMR has 3 projects in different levels of development in this prolific greenstone gold belt
- Past Production:
 - 200 M oz Au
 - 400 M oz Ag
 - 15 B tons Cu
 - 35 B tons Zn
- 21 distinct gold deposits of over 3M oz & over 100 producing mines
- The world's largest gold producers are all active in the area including:
 - Newmont (Gold Corp)
 - Osisko
 - IAMGOLD
 - Agnico Eagle (Kirkland Lake Gold)





iMetal Abitibi Greenstone Gold Belt Focused

IMR is strategically located in Abitibi Greenstone Gold Belt

Gowganda West

- Contiguous to west and north to Aris Gold’s Juby deposit
- Contiguous to west and north west to
- Agnico Eagle/Orefinders Resources
- Shear hosted gold

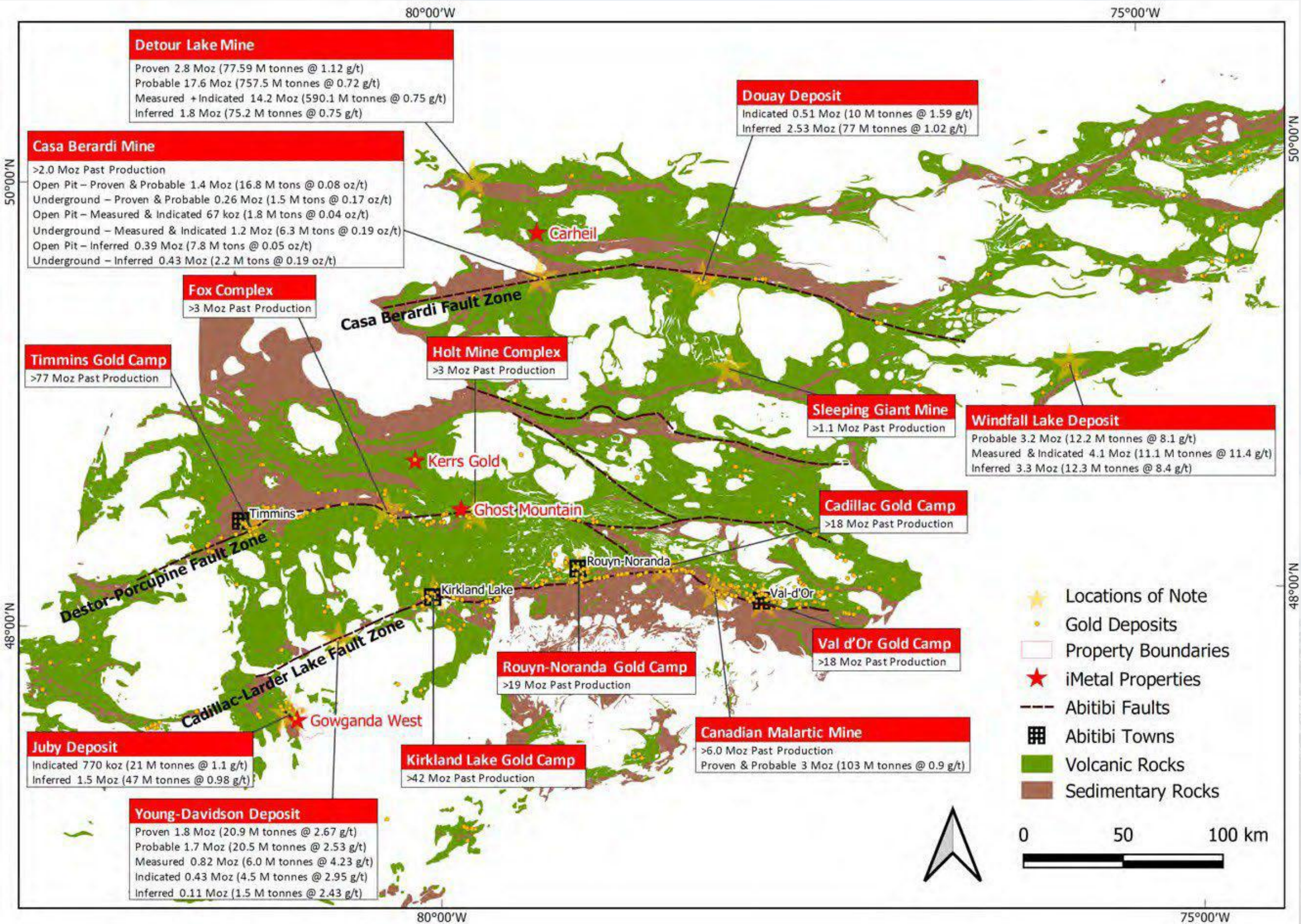
Kerrs Gold Deposit

- Quartz vein replacement breccia gold
- 43-101 Historic resource with significant potential for expansion

Ghost Mountain

- 5 km west of Agnico Eagle’s Holt and Holloway Mine

Sources:
As of March 31, 2022. Agnico Eagle Mines Limited – Operations – Operations – Detour Lake; © Agnico Eagle Mines Limited, 2023 (<https://www.agnicoeagle.com/English/operations/operations/Detour-Lake-Mine/default.aspx>)
Ontario Geological Survey 2023. Ontario Mineral Inventory; Ontario Mineral Inventory (June 2023 update), online database. Canadian Malartic Mine – CMM AND ODYSSEY MINE; ©Agnico Eagle Mines Limited 2023 (<https://malartic.agnicoeagle.com/en/about-us/canadian-malartic-mine/>)
IAMGOLD news release dated February 16, 2023
Technical Report on the Updated Mineral Resource Estimate for the Juby Gold Deposit for Caldas Gold Corp. Dated 2020-Oct-05 By: J.Campbell, A.Sexton, D.Studd, and A. Armitage
McEwen Mining Inc. – Operations – Fox Complex; © McEwen Mining Inc., 2023 (<https://www.mcewenmining.com/operations/black-fox-complex/default.aspx>)
Maple Gold Mines – Maple Gold Reports Updated Douay Mineral Resource Estimate; © Maple Gold Mines 2023 (<https://www.maplegoldmines.com/index.php/en/news/20212/565-agleoldeportsupdatedouayineralesourceestimate20220317180300>)
NI 43-101 Technical Report and Mineral Resource Estimate for the Sleeping Giant Mine, Quebec, Canada, prepared for Abcourt Mines Inc. Dated 2022-Dec-12 By: Olivier Vadnais-Leblanc, P.Geo., Éric Lecomte, P.Eng., InnovExplo Inc. Val-d’Or
Casa Berardi|Quebec, Canada|Hecla Mining; © Hecla Mining Company, 2022 (<https://www.hecla.com/operations/casa-berardi-quebec-canada>)
Windfall – Osisko; © Osisko Mining 2023 (<https://www.osiskomining.com/projects/windfall/>)

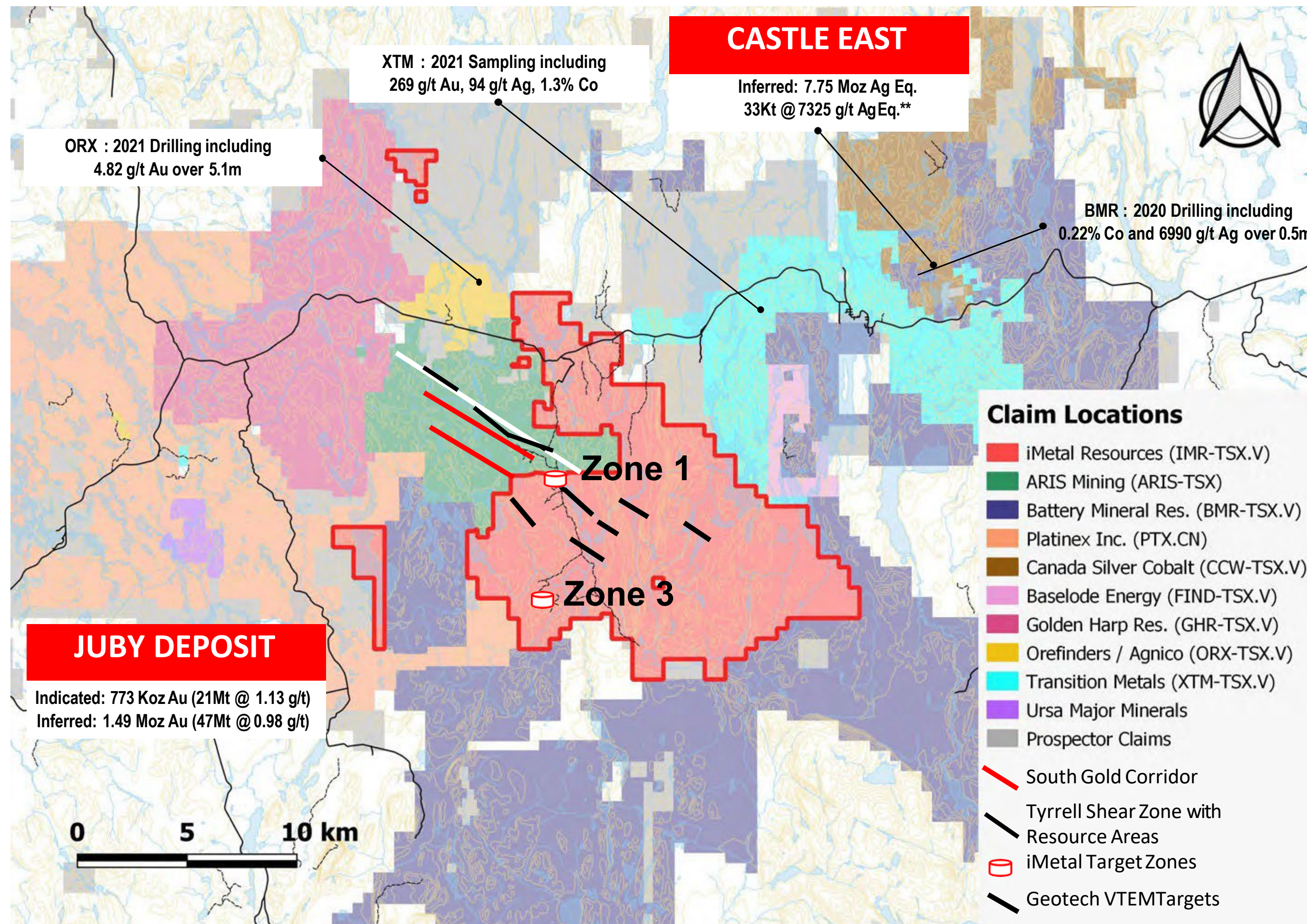


Proximity to mineralization on an adjacent property does not guarantee the presence of mineralization on the property in question.



Gowganda West

- Size: 147 sq km
- Access: Road, 90 minutes from Kirkland Lake
- Contiguous to Aris Mining (TSX: ARIS)
- Juby deposit hosts 770K oz of gold (Indicated) at 1.1 g/t and 1.5 M oz @ 0.98 g/t (Inferred)*
- The structures hosting the Juby deposits trend onto iMetal's ground
- Also contiguous to Orefinders /Agnico Eagle
- Numerous high-grade Silver, Gold, and Base Metals results



iMetal has been unable to verify the exploration information for the various surrounding properties and cautions it is not necessarily indicative of the mineralization on Gowganda West

Gowganda West

- Juby deposit and initial results at Gowganda West focused on shear-hosted, quartz-carbonate vein-hosted gold, the typical style of the Abitibi Greenstone Belt.
- The new zone discovered in IMGW-23-04 displays a different style which opens up more of the property as prospective for gold mineralization.

2022/2023 Drilling

- SE trending zone of alteration and mineralization parallel to Juby Zones.
- Alteration and mineralization increasing as step further to SW.

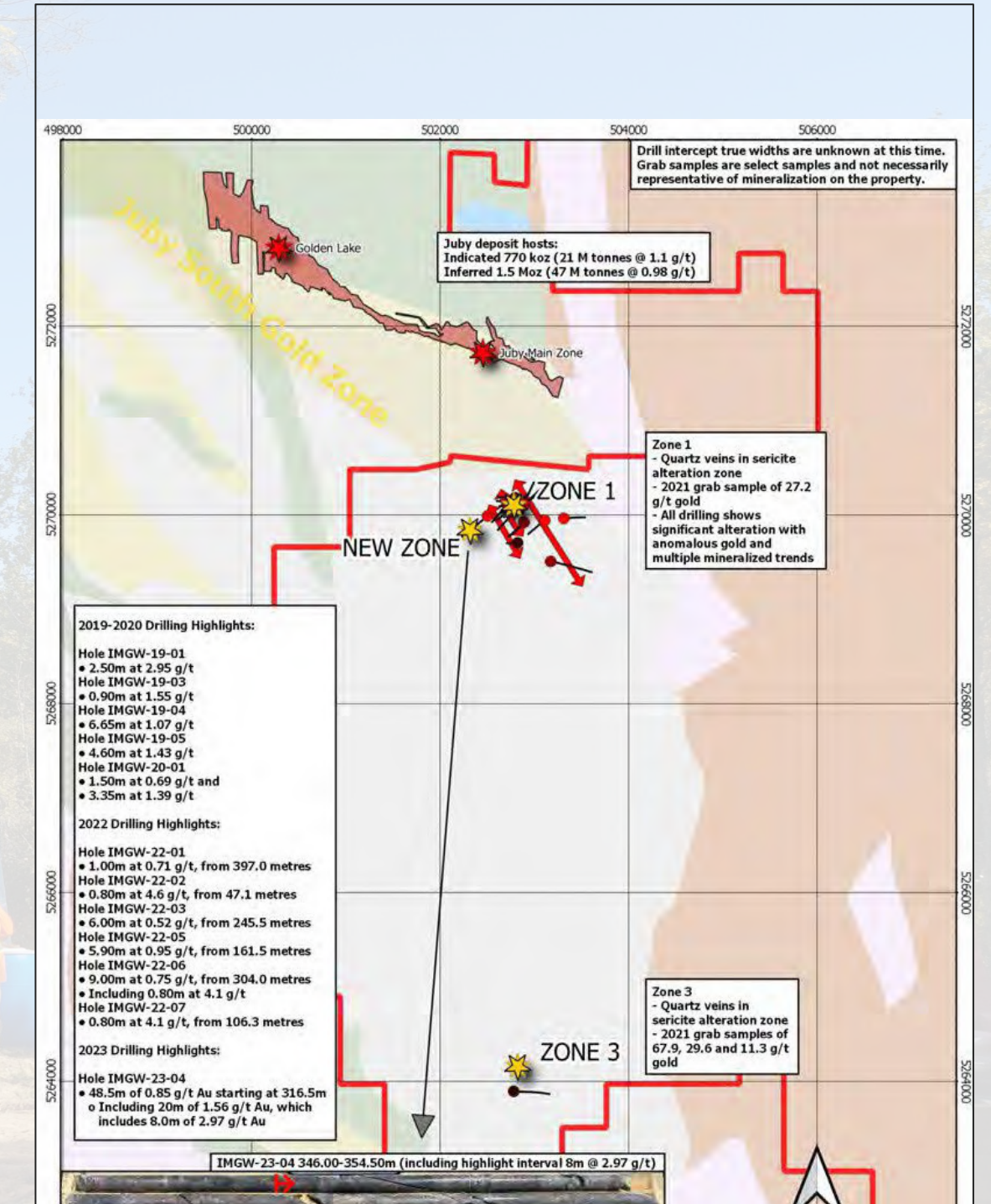
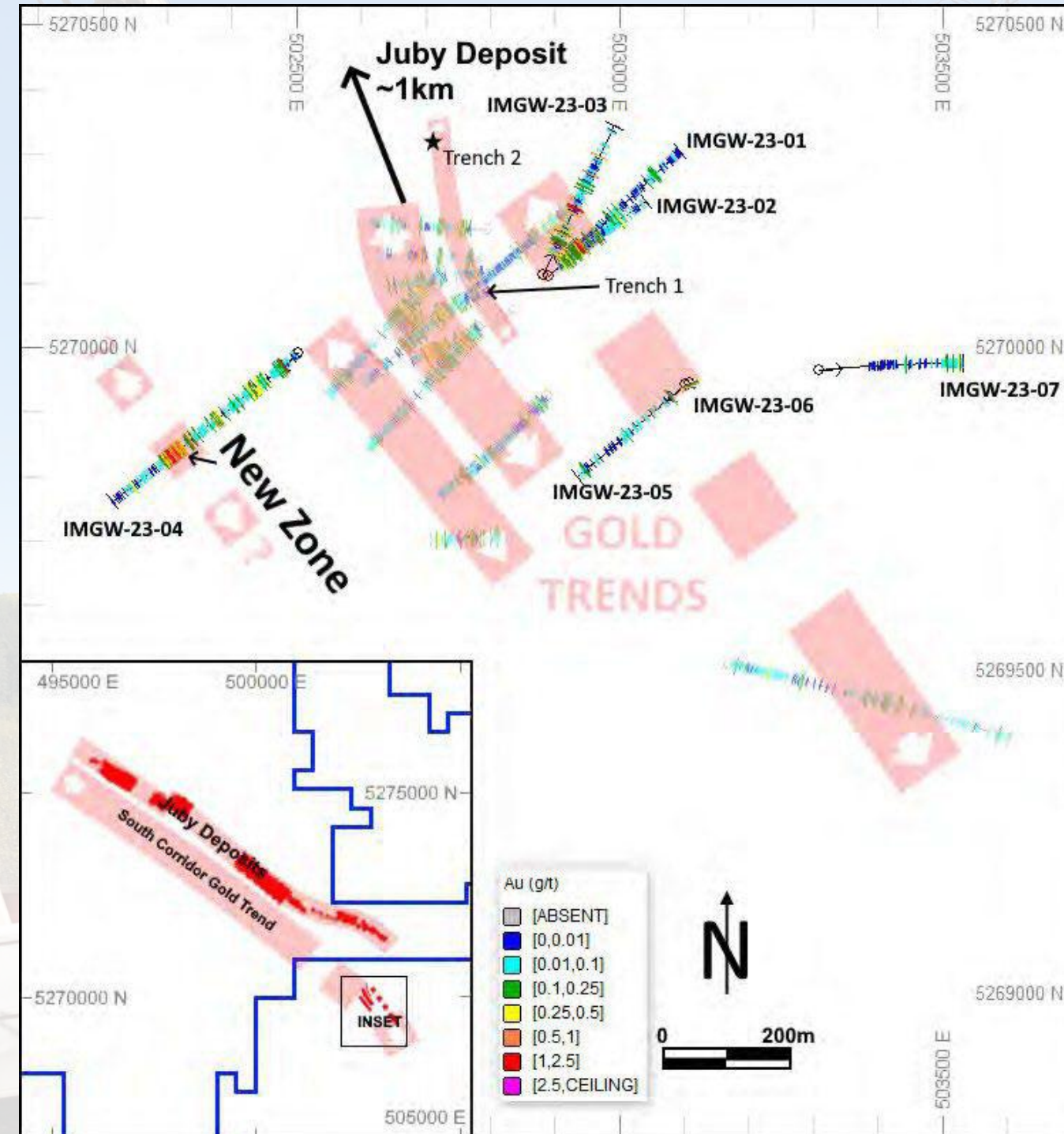
Zone 1

- Quartz veins in sericite alteration zone
- 2021 grab samples of 27.2 and 16.35 g/t gold
- 2019 and 2022 drilling shows significant alteration with anomalous gold and multiple trends.

Zone 3

- Quartz veins in sericite alteration zone
- 2021 grab samples of 67.9, 29.6 and 11.3 g/t gold

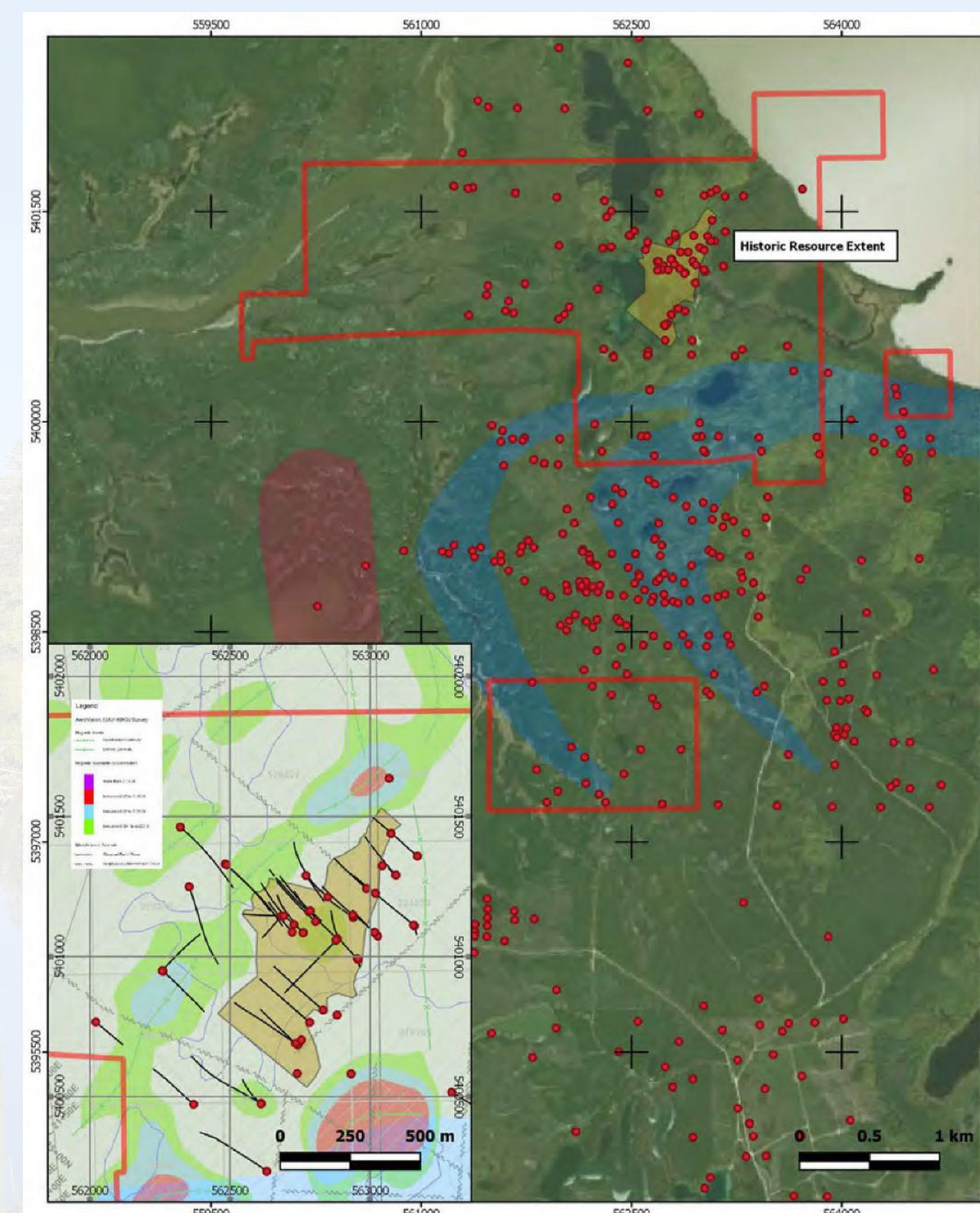
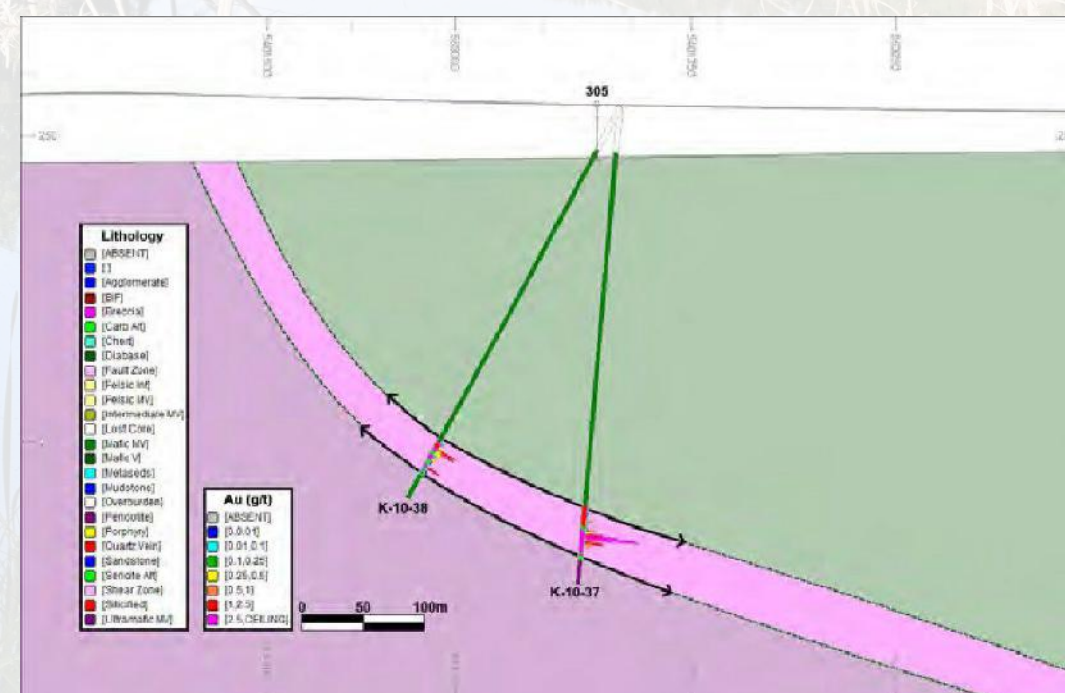
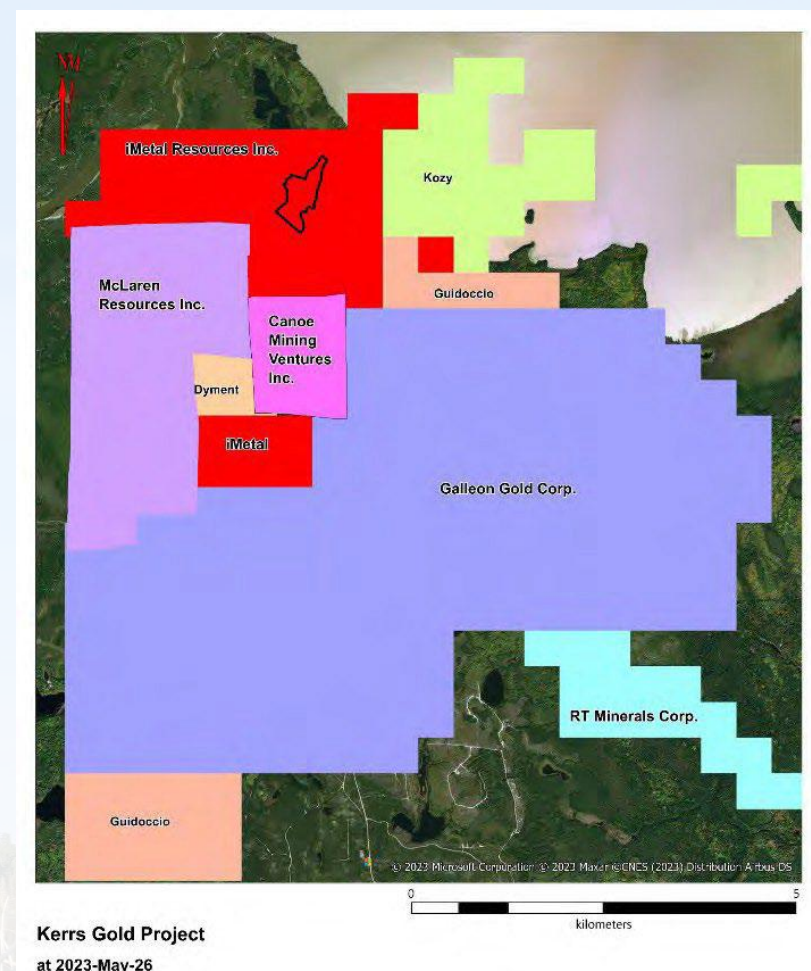
Grab samples are select samples and not necessarily indicative of similar mineralization on the property.



Kerrs Gold

- 837ha, road accessible 90 km ENE of Timmins
- 2011 inferred historic estimate: 386 Koz gold (7 Mt @ 1.7 g/t)
- Post resource drilling has extended deposit along strike and down dip

A Historic Resource Estimate was outlined in the technical report titled “NI 43-101 Resource Estimation on the Kerrs Gold Deposit”, dated June 10, 2011. iMetal is not treating this as a current mineral resource, and a qualified person has not done sufficient work to classify this historical estimate as current. This historical estimate is relevant to the Kerrs Gold Property as it was carried out in accordance with best practices at the time. The historical estimate is supported by 34 drill holes drilled into the Kerrs Quartz-Carbonate- Breccia mineralization zone. Wireframing of the zone was performed using sectional interpretations at 25 m to 100 m spacing. Block estimation utilized ordinary kriging on a database of 2,117 assays with MineSight™ software. Assays were composited to 2 m and a minimum of 2 and a maximum of 12 composites were used for each block. A maximum of 2 per drill hole was also applied. Composites were capped at 10 g/t Au. No more recent estimates have been completed on the Property. In order to upgrade or verify the historical estimate, additional current drilling would need to be completed, and constraints would need to be applied to demonstrate reasonable prospects for economic extraction.



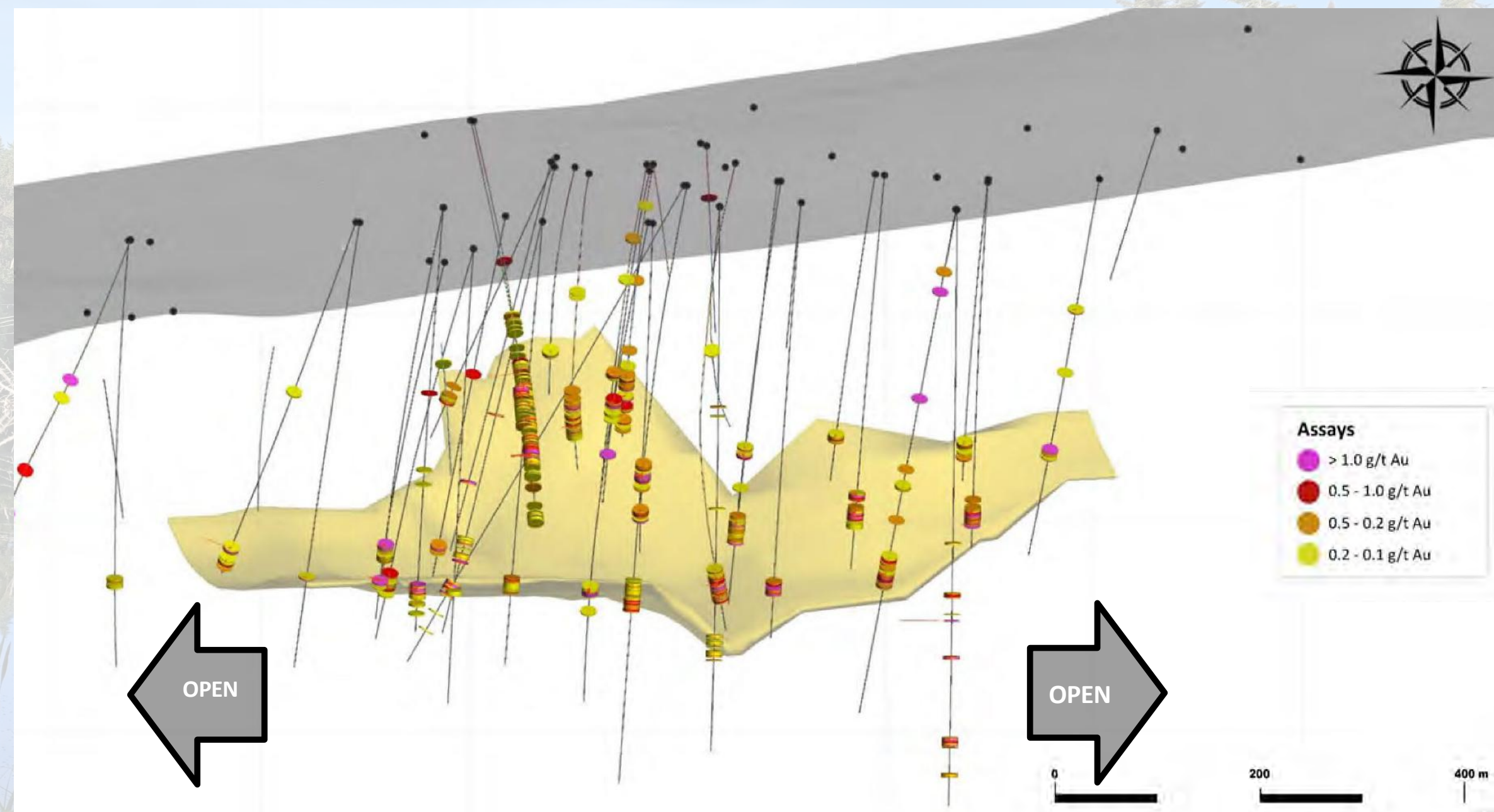
Kerrs Gold Deposit – Historic Resources

- 2011 historic estimate: 7,000,000 t @ 1.71 g/t gold for 386,000 ounces 0.5 g/t cut-off

The Kerrs gold historical resources estimate was disclosed in “NI 43-101 Resource Estimation on the Kerrs Gold Deposit, Matheson, Ontario,” prepared for Sheltered Oak Resources Inc. by Garth Kirkham, PGeo, of Kirkham Geosystems Ltd., and dated June 10, 2011. The company considers the resource estimate relevant as it will drive further exploration by the company and reliable, as it was completed by a competent qualified person to the standards of the day. The resource estimation methods and parameters were as follows:

Forty-one drill holes were utilized to interpolate the KBX zone; Composite length of two metres (m) was chosen and composites were weighted by length; Sectional interpretations were wire framed to create 3-D (three-dimensional) solids of the zones; Zones were coded to the composites and the block model to constrain the modelling process; Composites for the mineralized zone were used to interpolate into the blocks for each zone; Ordinary kriging was used as the interpolator; Relative elevation modelling was used to guide the ellipse orientation that accounts for the variation in dip due to the synclinal structure; A minimum of two composites were used for each block and a maximum of two composites were used per drill hole; a maximum of 12 composites were used per hole; A cutting factor was applied for gold with outlier composites limited to 10g/t gold (Au) based on cumulative frequency plots. A zero cut-off grade was used for the manual polygonal method; Minesight software was used to perform the block modelling and estimations.

The Kerrs historic estimate is an inferred resource as defined in National Instrument 43-101. The company is not aware of any more recent resource estimates, though there was further drilling completed after the historic estimate was released. The company will need to review the historical drilling and analyses and will need to twin a number of the historic holes to bring the historic estimate current. The company's qualified person has not done sufficient work to classify the historic estimate as a current mineral resource. iMetal is not treating the historical estimate as a current mineral resource.



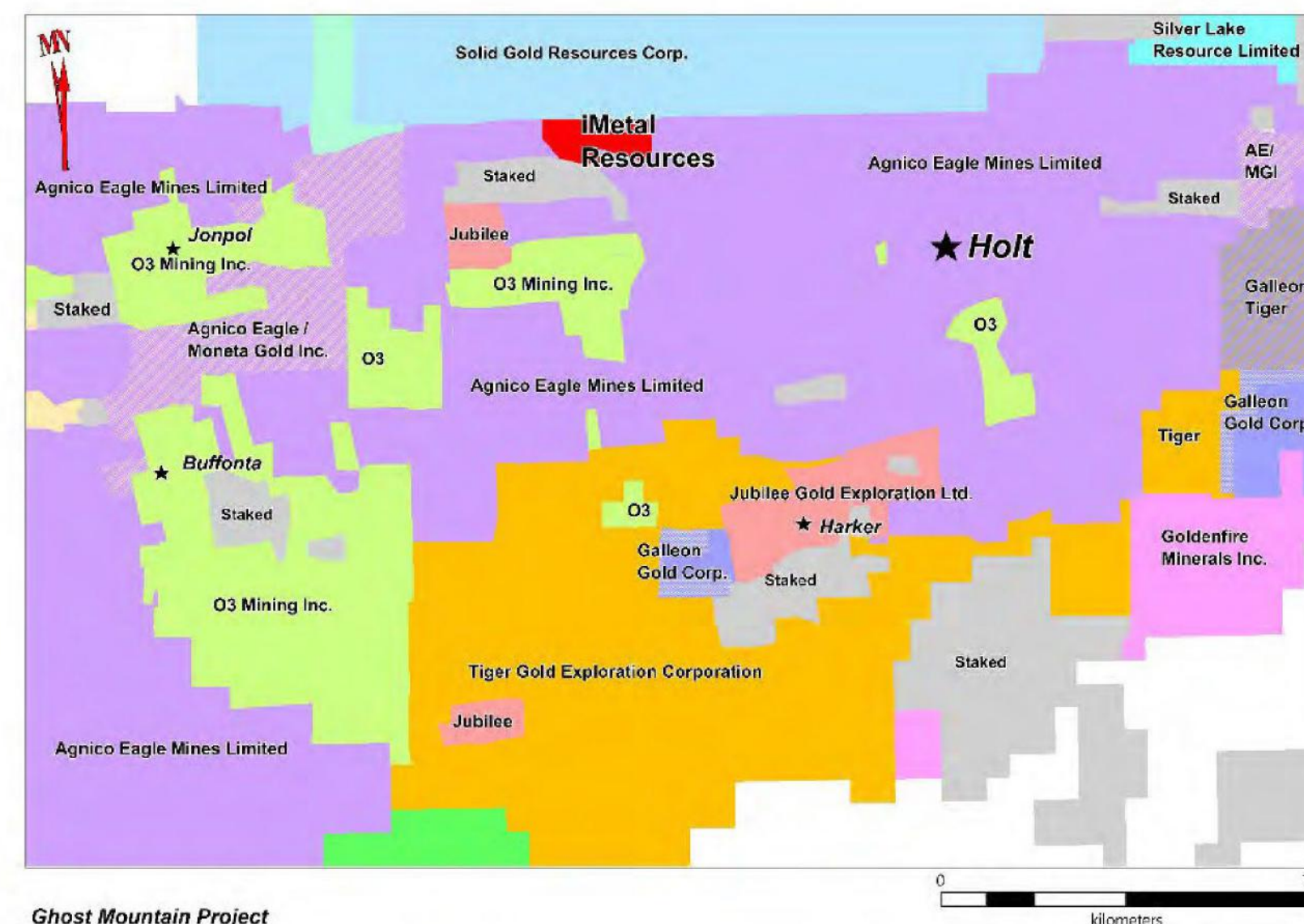
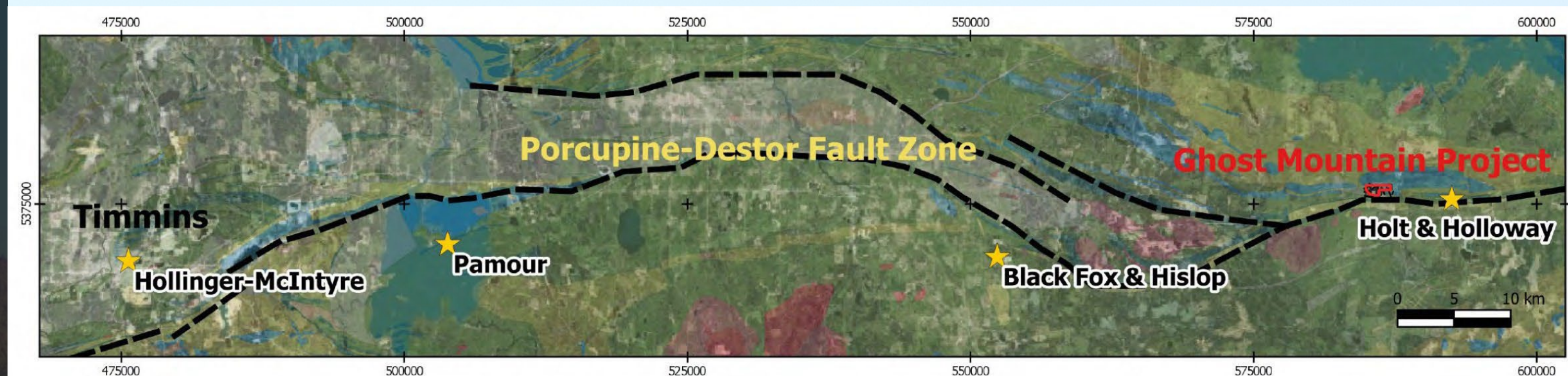
True width of drill intercepts yet to be determined



Ghost Mountain Project

- 100% owned 131.6ha Ghost Mountain Property, east of Kirkland Lake, Ontario
- Straddles the historic Porcupine Destor Fault hosts to 70M oz of gold
- 5km west of Agnico Eagle Mining Limited Holt Mine Complex, \$75M JV with Newmont Corporation surrounded on 3 sides by Agnico Eagle
- O3 Mining Inc. (Osisko spin-out) active in area
- Ground truthing of anomalies completed, awaiting results
- H2 drilling planned

Proximity to mineralization on an adjacent property does not guarantee the presence of mineralization on the property in question.



Carheil Project

Flake graphite project

3,005 hectares – 100% owned 280km NNW of Val- d'Or,
Quebec 130 km North of La Sarre

iMetal discovered one graphite horizon in 2016 1.67% Cg
over 4.67m, including 7.48% Cg over 1.1m

iMetal 2023 drill program discovered two additional
horizons Zone A (Historic horizon)

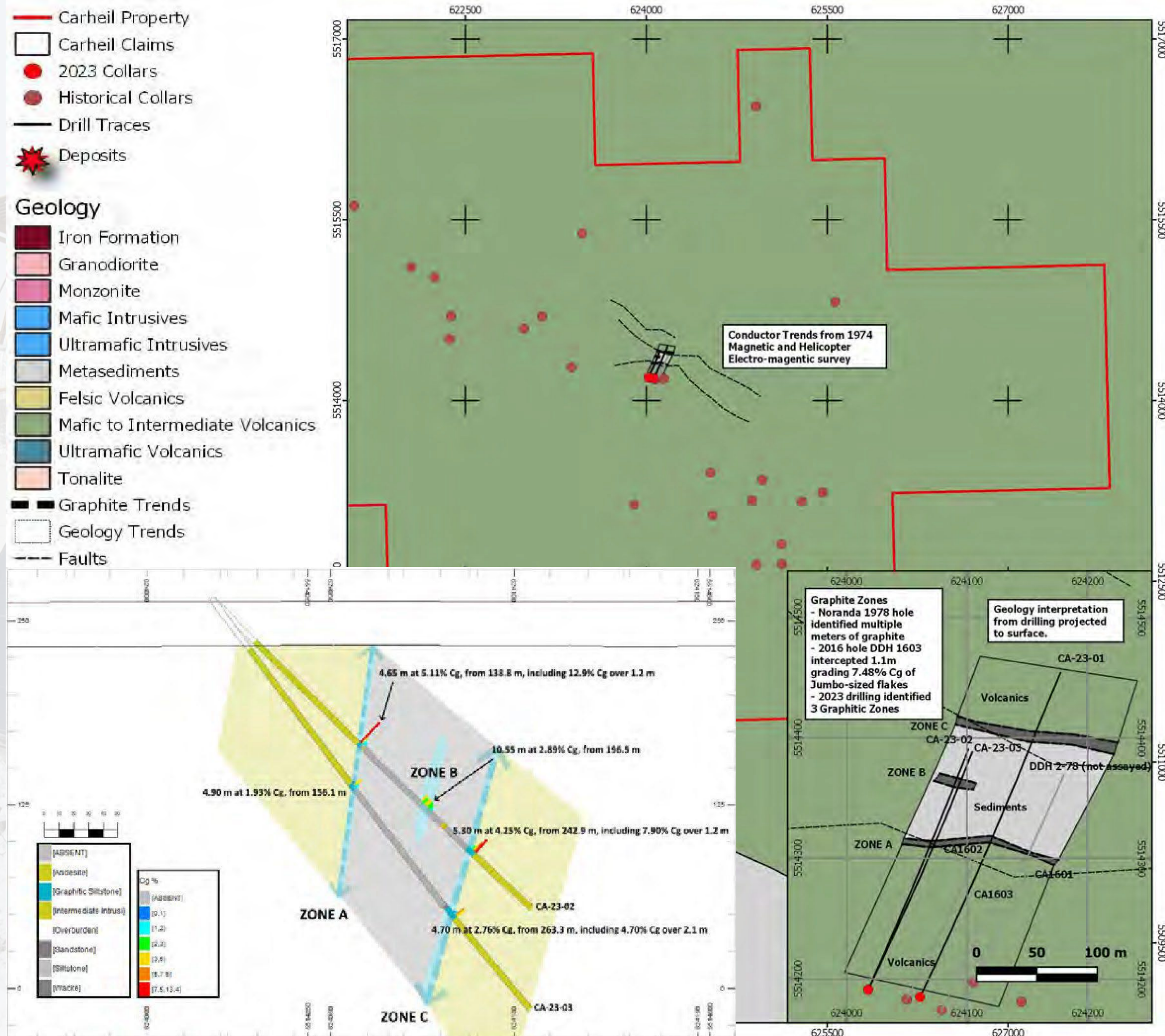
7.08% Cg over 3.90m, including 11.5% Cg over 1.9m 5.11%
Cg over 4.65m, including 12.9% Cg over 1.2m 1.93% Cg
over 4.90m

Zone B (new horizon)

2.89% Cg over 10.55m at 2.89 per cent Cg Zone C (new
horizon)

2.53% Cg over 8.45m, including 7.05% Cg over 1.5m 4.25%
Cg over 5.3m, including 7.90% Cg over 1.2m 2.76% Cg over
4.70m, including 4.70% Cg over 2.1m The zones are open
in all directions

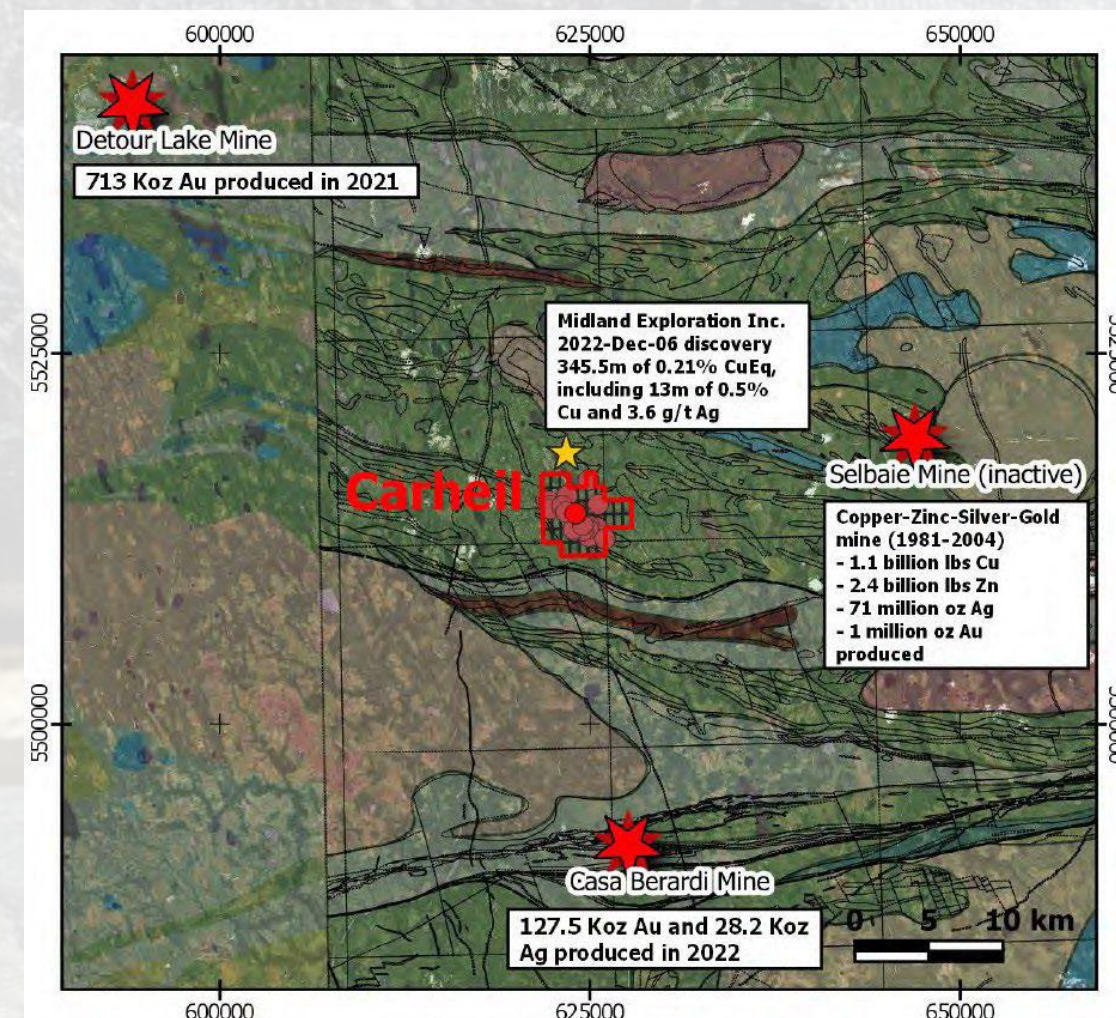
True widths of the drill intercepts are unknown at this time.



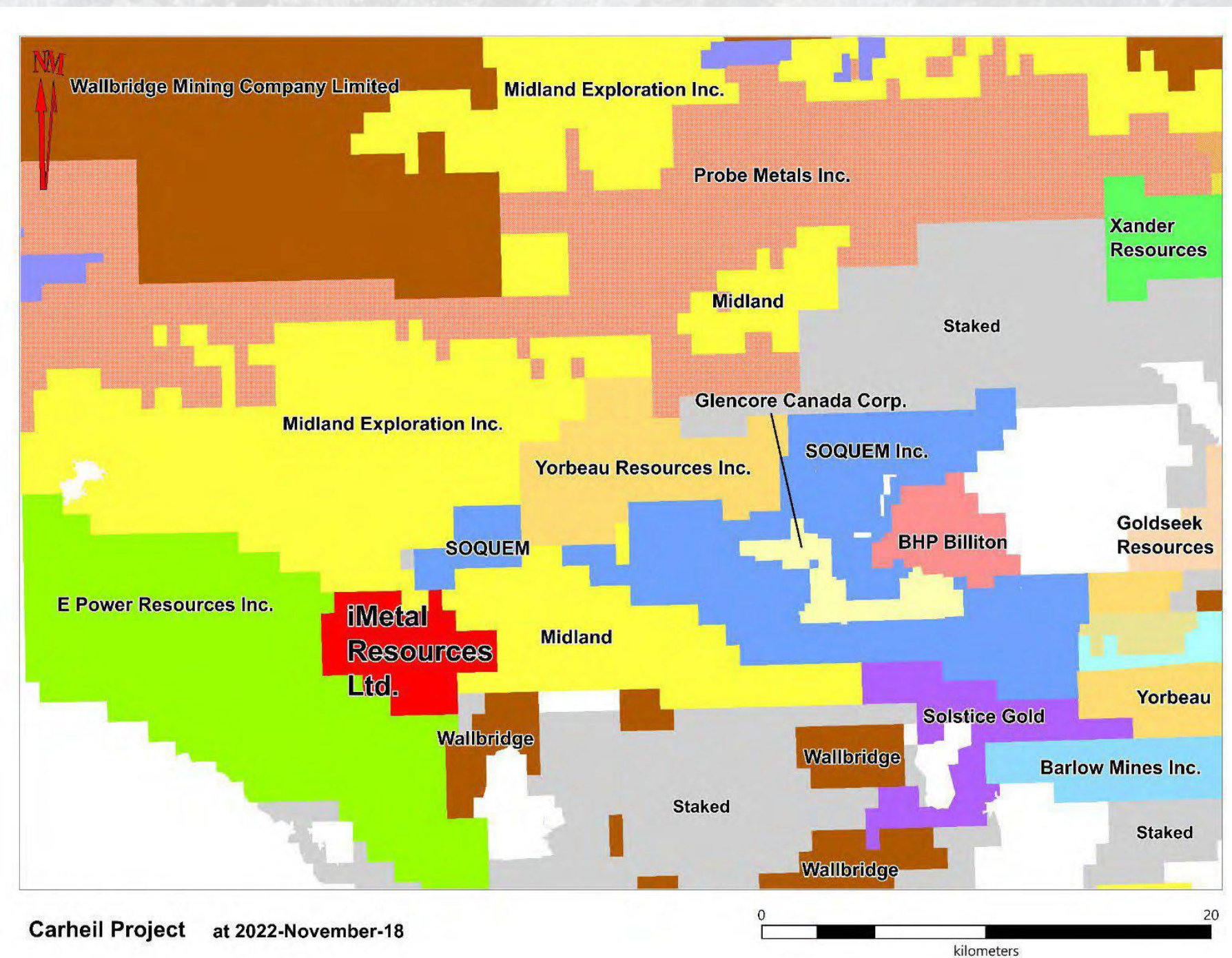
Carheil Project

Lies in Abitibi Greenstone Belt,

- 20km W of BHP Billiton Ltd's past producing Selbaie Zinc mine
- 20km N of Hecla Mining Limited's Casa Berardi Mine
- 40km SE of Agnico Eagle Mining Limited's Detour Lake Gold Mine
- 1500m S of Midland Exploration Inc. 2022-Dec-06 discovery
- 345.5m of 0.21% CuEq, including 13m of 0.5% Cu and 3.6 g/t Ag



Proximity to mineralization on an adjacent property does not guarantee the presence of mineralization on the property in question.



Carheil Project at 2022-November-18

Sources: - SIGEOM; Ressources naturelles et Forêts, © Gouvernement du Québec, 2023 - Casa Berardi/Quebec, Canada/Hecla Mining; © Hecla Mining Company, 2022

(<https://www.hecla.com/operations/casa-berardi-quebec-canada/>)

Agnico Eagle Mines Limited – Operations – Operations – Detour Lake; © Agnico Eagle Mines Limited, 2023 (<https://www.agnicoeagle.com/English/operations/operations/Detour-Lake-Mine/default.aspx>)

Midland Exploration news release dated December 6, 2022



2023 Exploration and Catalysts

Gowganda West (Ontario)

- Q1 – drilling 5 holes 1,914 metres **completed**
- Q2 – drilling 2 holes 392 metres **completed**
- Q2 – release drill results **completed**
- H1 - plan to drill another ~ 2,500 metres

Ghost Mountain (Ontario)

- Q2 - target generation follow up **completed**
- H2 – receive/review results and plan drilling

Carheil (Quebec)

- Q1 – drilling 3 holes 1,053 metres **completed**
- Q2 – release drill results **completed**
- – drilling 2, 000 metres planned

Kerrs Gold Deposit (Ontario)

- H2 – data review and compilation **completed**
- 2024 – drilling 3,000 metres planned
- **Acquisition and Merger Activity**
- ongoing analysis and due diligence





Directors and Management

Satvir ‘Saf’ Dhillon President & Chief Executive Officer

Mr. Dhillon has been involved in the development of public companies for over 20 years, holding various positions including investor relations, business development and senior management as well as board directorships, building an extensive worldwide list of contacts. He was a key member of Idaho based U.S. Geothermal Inc.’s management team which grew the Company from an approximate USD\$2 million startup to a successful Independent Renewable Energy Power Producer with 3 new power plants operating in the Pacific Northwest, successfully transitioning from the TSX onto the NYSE MKT. Saf, a Founding Director of Torrent Gold Inc. (CSE: TGLD) and a Board Member of Lake Winn Resources Corp. (TSXV: LWR), also provides assistance to several other private and public companies.

R.Tim Henneberry P.Geo Director

Mr. Henneberry is a Professional Geoscientist (P. Geo., BC) over 43 years of experience in domestic and international exploration and production for base and precious metals and industrial minerals. He founded Mammoth Geological Ltd. in 1991, providing geological consulting services to numerous private and publicly trading companies. Tim has been involved in senior management of several TSX Venture and CSE listed companies over the last + 30 years, serving as Director, Senior Officer or Advisor, including the founding of several.

Scott Davis Director

Mr. Davis is a partner of Cross Davis & Company LLP Chartered Professional Accountants, a firm focused on providing accounting and management services for publicly- listed companies. His experience includes CFO positions of several companies listed on the TSX Venture Exchange and his past experience consists of senior management positions, including four years at Appleby as an Assistant Financial Controller. Prior to that, he spent two years at Davidson & Company LLP Chartered Professional Accountants as an Auditor and five years with Pacific Opportunity Capital Ltd. as an Accounting Manager.

Robert J. Scott, CPA Advisor

Mr. Scott is a CPA, CA, and CFA Charterholder, and brings more than 20 years of professional experience in accounting, corporate finance, and merchant and commercial banking. He is a founder and President of Corex Management Inc., a private company providing accounting, administration and corporate compliance services to privately held and publicly traded companies and has served on the management teams and boards of a number of Canadian publicly traded companies. Some of Mr. Scott’s current and recent senior management and board positions with TSX Venture Exchange Issuers include First Helium Inc, ValOre Metals Corp., Riverside Resources Inc., and Great Bear Resources Ltd.

Scott Zelligan P.Geo. Vice President Exploration

Mr. Zelligan is a Professional Geoscientist (P.Geo., Ont) with 15 years of experience in exploration, production, and resource estimation in both Canada and abroad. He has worked in all aspects of Ontario Gold, from underground mining in the Timmins camp to grass-roots exploration from Abitibi to the Ring of Fire. Most recently he was instrumental in the planning, drilling, and modeling which led to a tripling of the historical resource at the Aureus East deposit for Aureus Gold in Nova Scotia.

Christopher W. Hill Investor Relations Manager

Mr. Hill is an investor and entrepreneur with over a decade of experience in the capital markets. He began his career as an Investment Advisor and then began to consult and advise private companies on their path to becoming a publicly traded entity. Christopher specializes in corporate development and strategic financing utilizing his large network in the capital markets.



Corporate Structure And Ownership

SHARES OUTSTANDING	50,125,603
OPTIONS	3,709,000
WARRANTS	21,208,392
FULLY DILUTED	75,042,995
MANAGEMENT OWNERSHIP	10%

Warrants	Strike	Expiry
15,752,892	\$0.20	07-Apr-24
150,500	\$0.35	30-Dec-24
2,120,000	\$0.35	21-Mar-25
3,185,000	\$0.30	06-Apr-25
21,208,392	\$0.23	Totals



Why Invest In iMetal



Canadian Focus in proven Archean Greenstone Belts

- Ontario gold focus; Quebec graphite focus 2nd and 3rd most attractive Canadian provinces for mining (2019 Fraser Institute)



Abitibi Greenstone Gold Belt

- 200M ounces of production/reserves
- 21 mines over 3M ounces of production/reserves
- host to Val d'Or, Malartic, Noranda, Kirkland Lake - Larder Lake - Matachewan, Timmins, Matheson, Detour Lake, Casa Berardi
- "best place to explore for gold is within sight of headframe of gold mine"



Portfolio of high-quality assets

- Gowganda - drilling to date "lots of smoke"
- Kerrs - historic resource, with main till anomaly still unexplained
- Ghost Mountain - located on Porcupine - Destor Fault (70M ounces)
- Carheil - flake graphite



Seasoned and successful senior management:

- Saf Dhillon – President & CEO
- Tim Henneberry, P. Geo/Director
- Scott Zelligan, P.Geo/Vice President Exploration
- **ON A MISSION OF DISCOVERY**

HAVE QUESTIONS?

GET IN TOUCH WITH iMETALS RESOURCES INC.

iMETALS RESOURCES INC.

Corporate Office

800 West Pender Street, Suite 550
Vancouver, British Columbia V6C 2V6

Christopher Hill

Investor Relations

chris@imetalresources.ca

Mobile: 778-837-7191

Saf Dhillon

President & CEO

saf@imetalresources.ca

Mobile: 604-484-3031