## IMETAL RESOURCES INC.



8th Floor, 100 University Avenue Toronto, Ontario M5J 2Y1 www.computershare.com

**Security Class** 

**Holder Account Number** 

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# Voting Instruction Form ("VIF") - Annual General Meeting to be held on December 20, 2023

## NON-REGISTERED (BENEFICIAL) SECURITYHOLDERS

- 1. We are sending to you the enclosed proxy-related materials that relate to a meeting of the holders of the series or class of securities that are held on your behalf by the intermediary identified above. Unless you attend the meeting and vote in person, your securities can be voted only by management, as proxy holder of the registered holder, in accordance with your instructions.
- 2. We are prohibited from voting these securities on any of the matters to be acted upon at the meeting without your specific voting instructions. In order for these securities to be voted at the meeting, it will be necessary for us to have your specific voting instructions. Please complete and return the information requested in this VIF to provide your voting instructions to us promptly.
- 3. If you want to attend the meeting and vote in person, please write your name in the place provided for that purpose in this form. You can also write the name of someone else whom you wish to attend the meeting and vote on your behalf. Unless prohibited by law, the person whose name is written in the space provided will have full authority to present matters to the meeting and vote on all matters that are presented at the meeting, even if those matters are not set out in this form or the information circular. Consult a legal advisor if you wish to modify the authority of that person in any way. If you require help, please contact the Registered Representative who services your account.
- 4. This VIF should be signed by you in the exact manner as your name appears on the VIF. If these voting instructions are given on behalf of a body corporate set out the full legal name of the body corporate, the name and position of the person giving voting instructions on behalf of the body corporate and the address for service of the body corporate.
- 5. If a date is not inserted in the space provided on the reverse of this VIF, it will be deemed to bear the date on which it was mailed by management to you.
- 6. When properly signed and delivered, securities represented by this VIF will be voted as directed by you, however, if such a direction is not made in respect of any matter, and the VIF appoints the Management Nominees, the VIF will direct the voting of the securities to be made as recommended in the documentation provided by Management for the meeting.
- 7. Unless prohibited by law, this VIF confers discretionary authority on the appointee to vote as the appointee sees fit in respect of amendments or variations to matters identified in the notice of meeting or other matters as may properly come before the meeting or any adjournment thereof.
- 8. By providing voting instructions as requested, you are acknowledging that you are the beneficial owner of, and are entitled to instruct us with respect to the voting of, these securities.
- 9. If you have any questions regarding the enclosed documents, please contact the Registered Representative who services your account.
- 10. This VIF should be read in conjunction with the information circular and other proxy materials provided by Management.

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VIFs submitted must be received by 11:00 am, PST, on December 18, 2023.

### VOTE USING THE TELEPHONE OR INTERNET 24 HOURS A DAY 7 DAYS A WEEK!



#### To Vote Using the Telephone

Call the number listed BELOW from a touch tone telephone

1-866-734-VOTE (8683) Toll Free



#### To Vote Using the Internet

- Go to the following web site: www.investorvote.com
- Smartphone?
  Scan the QR code to vote now.



#### If you vote by telephone or the Internet, DO NOT mail back this VIF.

Voting by mail may be the only method for securities held in the name of a corporation or securities being voted on behalf of another individual.

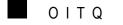
Voting by mail or by Internet are the only methods by which a holder may choose an appointee other than the Management appointees named on the reverse of this VIF. Instead of mailing this VIF, you may choose one of the two voting methods outlined above to vote this VIF.

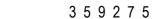
To vote by telephone or the Internet, you will need to provide your CONTROL NUMBER listed below.

### **CONTROL NUMBER**

+					+
Appointee(s)  I/We being holder(s) of securities of iMetal Re "Company") hereby appoint: Satvir S. Dhillon, Scott Davis, or failing this person, Harpreet Bajaj Nominees")	, or failing this person,	If you wish to attend in pe someone else to attend or print your name or the nar appointee in this space (s reverse).	n your behalf, me of your		
as my/our appointee to attend, act and to vote in properly come before the Annual General Meetin PST and at any adjournment or postponement the	ng of shareholders of the Company	ection (or if no directions have been to be held at 550 – 800 West Pe	en given, as the appointee sees ender Street, Vancouver, BC V60	fit) and on all other matters that 2 2V6 on December 20, 2023 at	: may t 11:00 am,
VOTING RECOMMENDATIONS ARE INDICATI	ED BY HIGHLIGHTED TEXT OVE	ER THE BOXES.			
				For	Against
1. Number of Directors					
To set the number of Directors at three (3).				Ш	Ш
2. Election of Directors	Withhold	For	Withhold	For	Withhold
01. Satvir S. Dhillon	02. Scott Davis		03. Tim Hennebo	erry	
				For	Withhold
3. Appointment of Auditors					
Appointment of Davidson & Company LLP Directors to fix their remuneration.	as Chartered Professional Acco	ountants of the Company for	the ensuing year and author	zing the	
				For	Against
4. Approval of 10% Rolling Stock Option	n Plan				
To consider, and if thought fit, to pass an or Company's Information Circular.	ordinary resolution to approve th	ne Company's 10% Rolling St	ock option plan as described	in the	
					Fold
Authorized Signature(s) – This sectionstructions to be executed.  I/We authorize you to act in accordance with my/revoke any VIF previously given with respect to tindicated above, and the VIF appoints the Ma as recommended by Management.	/our instructions set out above. I/W the Meeting. If no voting instructi	e hereby		Date	
Interim Financial Statements - Mark this box if you we like to receive Interim Financial Statements and accompanying Management's Discussion and Analysis mail.	like to receive the A	Statements - Mark this box if you wou nnual Financial Statements and agement's Discussion and Analysis by			

If you are not mailing back your VIF, you may register online to receive the above financial report(s) by mail at www.computershare.com/mailinglist.





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