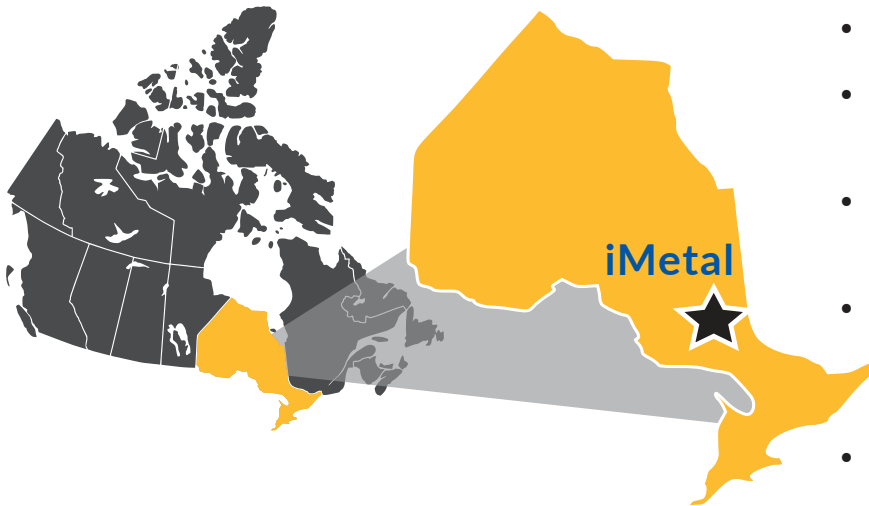




IMetal Resources is a Canadian-based mineral exploration company with significant holdings in mining-friendly Ontario. Our focus is to deliver shareholder value through the acquisition, exploration and development of quality projects.

GOWGANDA WEST Gold Project



- Highly prospective; underexplored
- On trend with multi-million ounce resource held by Caldas Gold Corp. TSX: CGC
- Similar geology to gold-hosting rocks of the Timmins-Kirkland Lake-Val d'Or districts
- 2019 Initial drill results include intervals of 30 m with 0.3 g/t gold; and short intervals up to 6 g/t
- Multiple high priority drill targets defined by recent geophysics

Directors & Management

Johan Grandin - CEO & Director
 Saf Dhillon - President & Director
 Scott Davis - CFO & Director
 Mark Fedikow - V.P. Exp. & Director Ruth
 K. Bezys - Director

Dave Gamble - Snr. Cons. Geo & Q.P
 Tom O'Conner - Exp. Manager

Share Structure (Millions)

Issued & Outstanding -	23.7
Warrants -	1.54
Options -	3.72
Fully Diluted -	28.96

INQUIRIES

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 Saf Dhillon Email: safdhillon@gmail.com

604.739.9713 Direct
 604.484-3031 Direct

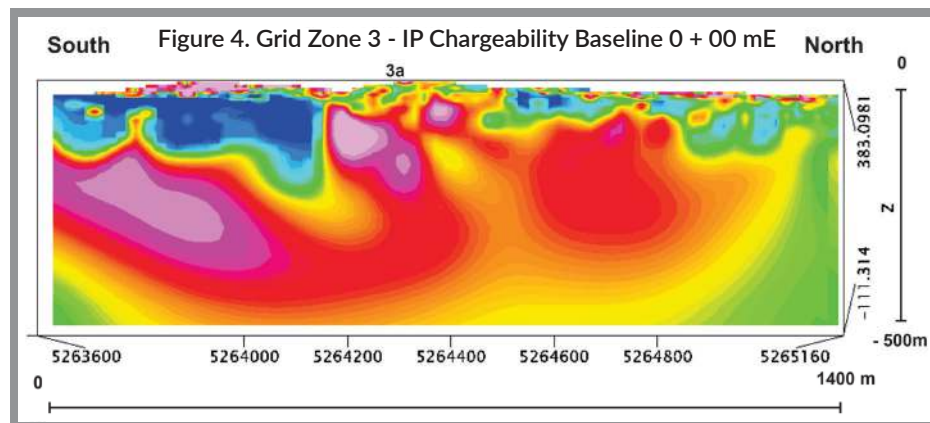
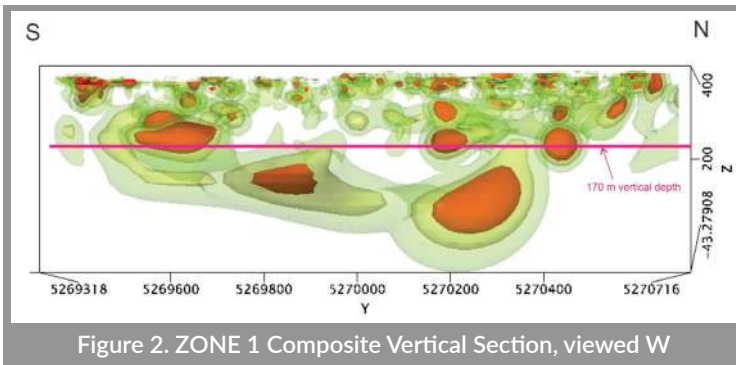
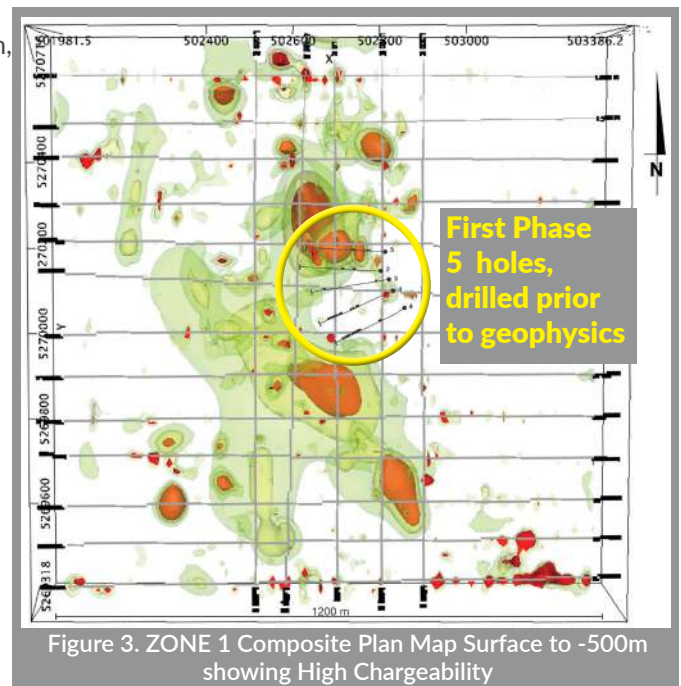
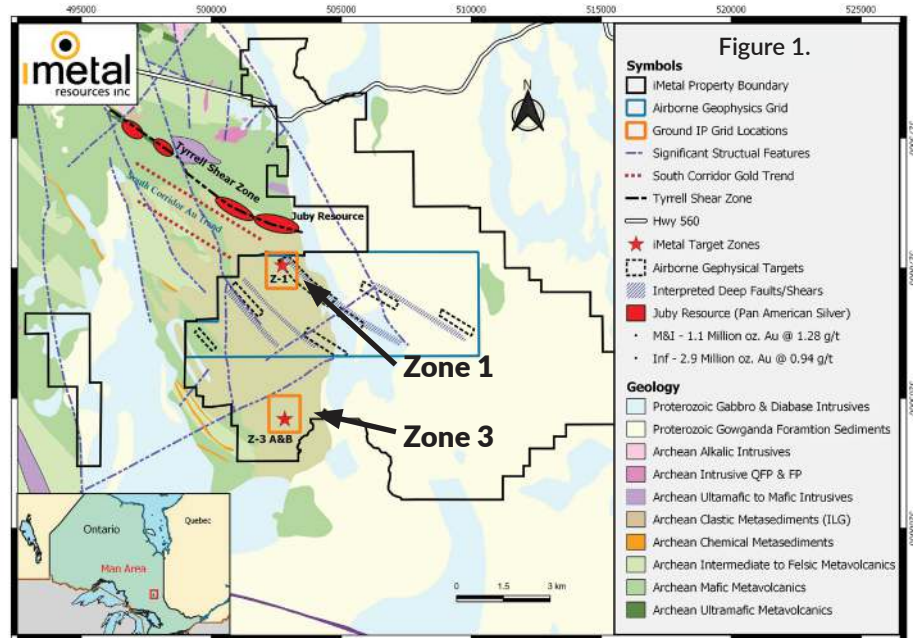
www.imetalresources.ca

Location and Access

- 17 km southwest of the town of Gowganda and 90 km southwest of Kirkland Lake.
- Accessible year-round from Gowganda by paved highway then gravel & new forest roads and 4WD logging roads.
- Situated just a few km south of **Caldas Gold Corp.**'s multi-million ounce JUBY gold deposit. (1.1 MOz M&I, 2.9MOz Inf; www.caldasgold.ca)

Opportunity

- Exploration work to date has identified numerous shallow structurally controlled polymetallic gold vein systems associated with extensive hydrothermal alteration.
- The same host rocks, Archean-aged meta-sediments, are also associated with deposits in the prolific Kirkland Lake & Timmins gold camps.
- First Phase, 5-hole drill program, tested high-grade surface gold showings to a depth of 170 m. Results confirmed that gold mineralization encountered appears to be part of, and within, an extensive large near surface hydrothermal alteration and gold mineralizing system.
- Follow-up Airborne VTEM (blue outline Figure 1) and Ground-based IP (orange boxes Figure 1) geophysical surveys identified numerous exciting targets.
- The geophysics indicates that the initial drill program only scratched the margins of large resistivity and chargeability anomalies in Zone 1.



- 19 additional targets have been identified over a 7 km North-South trend with IP anomalies up to 1.4 km wide.
- iMetal Geologists have also identified Feldspar Porphyry intrusions on the property, one located just 700 metres north of Zone 3. This indicates a potential local heat source for hydrothermal alteration and mineralization.