



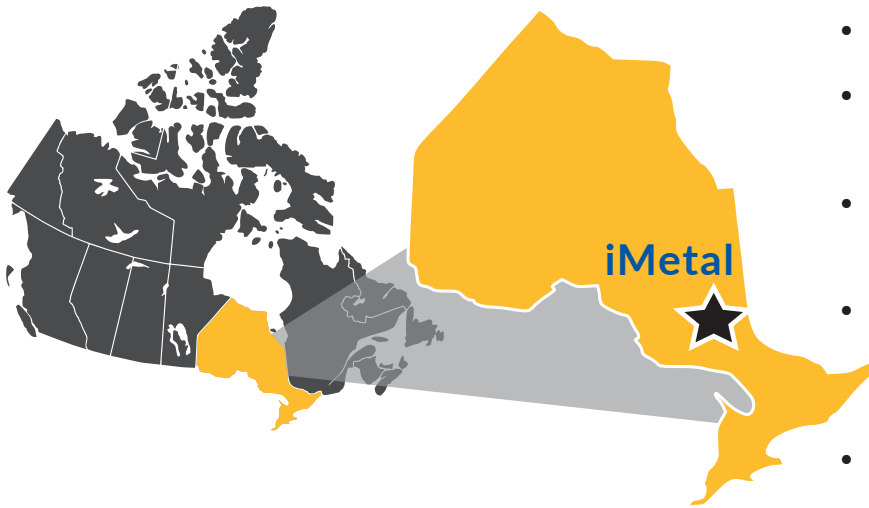
ON A MISSION OF DISCOVERY

TSX-V: IMR

JUNE 2019

iMetal is a Canadian-based mineral exploration company with significant holdings in the mining-friendly district of Ontario. Our focus is on delivering shareholder value through the acquisition, exploration and development of these properties.

GOWGANDA WEST Gold Project



- Highly prospective; underexplored
- On trend with multi-million ounce resource held by Pan American Silver
- Similar geology to gold-hosting rocks of the Timmins-Kirkland Lake-Val d'Or districts
- Initial drill results include intervals of 30 m with 0.3 g/t gold; and short intervals up to 6 g/t
- Multiple shallow (<100m) priority targets defined by recent geophysics

MANAGEMENT

Johan Grandin		President, CEO & Director
Dave Gamble, P.Eng. (Q.P.)		Consultant
Mark Fedikow, Ph.D. (Q.P.)		VP Exploration, Director
Ruth Bezys		Director
Scott Davis		CFO, Director
Saf Dhillon		Director
Frances Murphy		Corporate Secretary
Thomas O'Connor		Advisory Committee
Gary Grabowski		Advisory Committee
Jim Dawson		Advisory Committee
Michael Blanchard		Advisory Committee



FINANCIAL HIGHLIGHTS (05/15/2019)

Shares Outstanding	110.7 million
Options	7.8 million
Warrants	14.2 million
Fully Diluted	132.7 million
Recent Share Price	\$0.05
Market Cap	\$5.5 million
Management Holdings	15%
European Accounts	>250

INQUIRIES

Johan Grandin
jgrandin@imetalresources.ca

604.739.9713 Direct
604.351.7826 Mobile

www.imetalresources.ca

Location and Access

- 17 km southwest of the town of Gowganda and 90 km southwest of Kirkland Lake.
- Accessible year-round from Gowganda by paved highway then gravel & new forest roads and 4WD logging roads.
- Situated just a few km south of Pan American Silver’s multi-million ounce JUBY gold deposit. (1.1 MOz M&I, 2.9MOz Inf; www.panamericansilver.com)

Targets

- Shallow structurally-controlled polymetallic gold vein systems associated with hydrothermal alteration.
- Secondary lower-grade bulk tonnage gold target.

Opportunity

- Underexplored - almost no historic exploration. Mainly due to cover of glacial overburden & what were thought to be barren meta-sediments.
- Prospecting and sampling identified both gold and copper mineralization in these meta-sediments.
- Red jasper clasts were also identified. Red jasper is often found in sediments in the prolific Abitibi Greenstone belt and can be associated with major gold deposits.
- iMetal has identified three mineralized zones (Z-1, Z-1 South, Z-3) and numerous geophysical anomalies.

Drill results demonstrate that the gold mineralisation encountered to date appears to be part of an extensive near-surface hydrothermal alteration and gold mineralizing system

Recent Geophysical Results

- Four shallow (<100m) anomalies given high priority (Z-1A, Z-1B, Z-1C and Z-1D) based on these factors:
 - close proximity to regional-scale shear/fault zones
 - close to strong chargeability responses
 - associated with second order faults splayed off the district-scale shear/fault zones

Channel Sample Highlights		
Location	Length (m)	Grade (g/t Au)
Z-1	0.3	8.70
Z-1	0.60	1.03
Z-1	1.0	1.90
Z-1 South	0.4	16.6
Z-1 South	1.0	9.64
Z-1 South	0.7	7.18
Z-3	0.3	23.67
Z-3	0.85	9.69
Z-3	1.1	5.95

Phase 1 Drill Highlights		
Hole	Interval (m)	Grade (g/t Au)
IMGW 19-01	29.4	0.37
and	1.5	4.77
IMGW 19-02	0.3	4.6
IMGW 19-04	30.25	0.32
and	19.5	0.41
IMGW 19-05	1.0	6.13

